

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

EXLITES HOLDINGS INTERNATIONAL INC.

16034 US HWY 19

NEW PORT RICHEY, FL 34667

813-321-9551

INFO@EXHIUSA.US

3841

Year Ended
For the Period Ending: January 31, 2024
(the "Reporting Period")

Outstanding Shares

As of January 31, 2024, the number of shares outstanding of our Common Stock was:

Authorized 500,000,000, issued 44,042,793 (Note on Oct 11, 2023, the company announced a reverse split of 10 to 1)

As of October 31, 2023, the number of shares outstanding of our Common Stock was:

Authorized 500,000,000, issued 44,042,793 (Note on Oct 11, 2023, the company announced a reverse split of 10 to 1)

As of July 31, 2023, the number of shares outstanding of our Common Stock was:

Authorized 500,000,000, issued 440,292,540

As of April 30, 2023, the number of shares outstanding of our Common Stock was:

Authorized 500,000,000, issued 440,292,540

As of January 31, 2023, the number of shares outstanding of our Common Stock was:

Authorized 500,000,000, issued 440,292,540

As of October 31, 2022, the number of shares outstanding of our Common Stock was:

Authorized 500,000,000, issued 387,931,540

As of July 31, 2022, the number of shares outstanding of our Common Stock was:

Authorized 500,000,000, issued 387,330,540

As of April 30, 2022, the number of shares outstanding of our Common Stock was:

Authorized 500,000,000, issued 387,330,540

As of January 31, 2021, the number of shares outstanding of our Common Stock was:

Authorized 500,000,000, issued 142,000,540

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

April 1979:	Unico, Inc.
July 2003:	MorNorth Mortgage Holdings, Inc.
September 2005:	Westlake Canyon International, Inc.
April 2006:	Vision International, Inc.
September 2008	Exlites Holdings International, Inc.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Oklahoma (The company redomiciled in Oklahoma during FY 2022)
New Mexico

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On Oct 11, 2023, the company announced a reverse split of 10 to 1. The total number of shares issued at the time was 440,292,540.

Post-split shares outstanding were 44,042,793.

The address(es) of the issuer's principal executive office:

16034 US HWY 19, Hudson, FL 34667

The address(es) of the issuer's principal place of business:

Check box if the principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

None

2) Security Information

Transfer Agent

Name: Pacific Stock Transfer Company
6725 Via Austi Pkwy #300
Las Vegas, NV 89119
Phone: 800-785-7782

Publicly Quoted or Traded Securities:

Trading symbol:	EXHI
Exact title and class of securities outstanding:	Common shares 44,042,793
CUSIP:	30207P201
Par or stated value:	.001

Total shares authorized:	500,000,000	as of date: Jan 31, 2024
Total shares outstanding:	44,042,793	as of date: Jan 31, 2024
Number of shares in the Public Float ² :	1,515,011	as of date: Jan 31, 2024
Total number of shareholders of record:	409	as of date: Jan 31, 2024

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

All additional class(es) of publicly traded securities (if any):

None

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

Other classes of authorized or outstanding equity securities:

Exact title and class of the security:	Preferred shares series A
CUSIP (if applicable):	30207P201
Par or stated value:	.001
Total shares authorized:	25,000,000 as of date: Jan 31, 2024
Total shares outstanding (if applicable):	None as of date: Jan 31, 2024
	Shares vote 1 for 1 to common shares
Total number of shareholders of record (if applicable):	0 as of date: Jan 31, 2024

Exact title and class of the security:	Preferred shares series B
CUSIP (if applicable):	30207P201
Par or stated value:	.001
Total shares authorized:	25,000,000 as of date: Jan 31, 2024
Total shares outstanding (if applicable):	None as of date: Jan 31, 2024
	Shares vote 10 for 1 to common shares
Total number of shareholders of record (if applicable):	0 as of date: Jan 31, 2024

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Common shares vote one for one share

- For Preferred series A shares there are 25,000,000 authorized and none issued. They vote 1 to 1 for common shares.
- For Preferred series B shares there are 25,000,000 authorized and none issued. They vote 10 to 1 for common shares.

Describe any other material rights of common or preferred stockholders.

None

Describe any other material rights of common or preferred stockholders.

None

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☒

Shares Outstanding as of Second Most Recent Fiscal Year End: <div>Opening Balance</div>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date April 30, 2019 Common: 142,000,540 Preferred: 50,000,000									
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
Mar 30, 2021 Issued to Mark Julian Control person	new	200,000,000	Common	.001	no	yes	Court order/ Reclassification	Restricted	registered
May 17, 2021 Doctors Best Mark Julian Control Person	Transfer	25,000,000	Common	.001	no	yes	Reclassification - Julian	restricted	registered
May 17, 2021 Vida Biological Foundation Inc. Control Person Mark Julian Ruben Alcoba Control Person	Transfer	25,000,000	Common	.001	no	yes	Reclassification - Julian	restricted	registered
May 17, 2021 Square in Circle Ruben Alcoba, Control Person	New	25,000,000	Common	.001	no	yes	Reclassification - Julian	restricted	registered
July 16, 2021 Benjamin Kendall	New	200,000	Common	.001	no	yes	Cash	restricted	registered

<u>March 31, 2021</u> <u>Scorpion Bay control</u> <u>group EXHI (Mark</u> <u>Julian)</u>	<u>New</u>	<u>20,000,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Previous</u> <u>change in</u> <u>preferred that</u> <u>was cancelled</u> <u>into common</u> <u>shares</u>	<u>restricted</u>	<u>registered</u>
<u>July 16, 2021</u> James Conner	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Cash</u>	<u>restricted</u>	<u>registered</u>
<u>July 16, 2021</u> P&P Consulting (Controlled by Jerry Patrick)	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Cash</u>	<u>restricted</u>	<u>registered</u>
<u>July 16, 2021</u> John Barno	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Cash</u>	<u>restricted</u>	<u>registered</u>
<u>July 19, 2021</u> Donna Neese	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Cash</u>	<u>restricted</u>	<u>registered</u>
<u>July 19, 2021</u> Michael Wheeler	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Cash</u>	<u>restricted</u>	<u>registered</u>
<u>July 19, 2021</u> Joseph Ardito	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Cash</u>	<u>restricted</u>	<u>registered</u>
<u>July 19, 2021</u> David Williams	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Cash</u>	<u>restricted</u>	<u>registered</u>
<u>July 20, 2021</u> Albert Prelle	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Cash</u>	<u>restricted</u>	<u>registered</u>
<u>July 20, 2021</u> Scott & Gloria Peterson	<u>New</u>	<u>300,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Cash</u>	<u>restricted</u>	<u>registered</u>
<u>Jul 20, 2021</u> Edward Kahn	<u>New</u>	<u>250,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>cash</u>	<u>restricted</u>	<u>registered</u>
<u>Jul 21, 2021</u> Bohdan Doberczak	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>cash</u>	<u>restricted</u>	<u>registered</u>
<u>Jul 21, 2021</u> Paul Smalldone	<u>new</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>cash</u>	<u>restricted</u>	<u>registered</u>
<u>Jul 23, 2021</u> Mags 3 Holdings Inc Control Person Kent Sohosky	<u>Transfer</u>	<u>15,000,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Reclassification</u> <u>from Julian</u>	<u>restricted</u>	<u>registered</u>
<u>Aug 5, 2021</u> Joseph Ardito	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>cash</u>	<u>restricted</u>	<u>registered</u>
<u>Aug 5, 2021</u> David Williams	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>cash</u>	<u>restricted</u>	<u>registered</u>

<u>Aug 5, 2021</u> Mak Kendall	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>cash</u>	<u>restricted</u>	<u>registered</u>
<u>Aug 5, 2021</u> Benjamin Clarkson	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>registered</u>
<u>Aug 5, 2021</u> James Norcini	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>registered</u>
<u>Sep 21, 2021</u> Alexander Miseirvitch	<u>New</u>	<u>2,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Reclassification - Julian</u>	<u>Restricted</u>	<u>Registered</u>
<u>Sept 21, 2021</u> Alexandro Diaz	<u>Transfer</u>	<u>1,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>registered</u>
<u>Sept 21, 2021</u> Gustavo Muniz	<u>Transfer</u>	<u>1,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>registered</u>
<u>Sep 21, 2021</u> Devon Ortho. Control Person Mark Julian	<u>Transfer</u>	<u>30,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>registered</u>
<u>Sep 23, 2021</u> Evatech Power Inc. Control Person Mark Julian	<u>Transfer</u>	<u>25,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Reclassification - Julian</u>	<u>Restricted</u>	<u>Registered</u>
<u>Sep 24, 2021</u> James Norcini	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Sep 24, 2021</u> Logan Neese	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Sept 24, 2021</u> David Williams	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>registered</u>
<u>Oct 31, 2022</u> Grohh Inc Control Person Will Pope	<u>New</u>	<u>3,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Oct 31, 2021</u> Natalie Cronin	<u>New</u>	<u>20,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 5, 2021</u> Harry Wallaesa	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 5, 2021</u> David Williams	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 5, 2021</u> Amy Baltimore	<u>New</u>	<u>30,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 5, 2021</u> Dakota Neese	<u>New</u>	<u>30,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 5, 2021</u> Aurther Bennett TTEE FBO Lynda Susan Bennett	<u>New</u>	<u>5,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>

<u>Nov 15, 2021</u> NMS Marketing Inc control person Nick Stocks	<u>Transfer</u>	<u>10,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 23, 2021</u> David Williams	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 10, 2021</u> Joseph Ardito	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 10, 2021</u> Larry Kaiser	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 10, 2021</u> Taquir Khan	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 10, 2021</u> Joseph Ardito	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 30, 2021</u> Steven Scott Bradley	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 10, 2021</u> Sohaib Gondal	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 10, 2021</u> Mags 3 Holdings Inc Control Person Kent Sohosky	<u>Transfer</u>	<u>13,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Reclassification - Julian</u>	<u>Registered</u>
<u>Dec 10, 2021</u> David Williams	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 12, 2021</u> Khwaja Family trust, control person Aamir Zuberi	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 22, 2021</u> Tom Flynn	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 22, 2021</u> _ Mark Montano	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 30, 2021</u> Jordan Klinger	<u>New</u>	<u>400,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 10, 2021</u> Eric Maliki	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 12, 2021</u> Sami Waseem	<u>New</u>	<u>150,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Jan 15, 2022</u> Noble McIntyre	<u>New</u>	<u>1,600,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Jan 18, 2022</u> Abdul Rauf	<u>New</u>	<u>400,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>

Jan 18, 2022 Ikval Saggi	New	250,000	Common	.001	No	Yes	Cash	Restricted	Registered
Jan 18, 2022 Joseph Ardito	New	100,000	Common	.001	No	Yes	Cash	Restricted	Registered
Jan 18, 2022 Ann Denaldi	New	100,000	Common	.001	No	Yes	Cash	Restricted	Registered
May 11, 2022 Joseph Ardito	New	1,000,000	Common	.001	No	Yes	Cash	Restricted	Registered
May 11, 2022 Devon Medical control John Bennett	New	12,500,000	Common	.001	No	Yes	Cash	Restricted	Registered
May 11, 2022 Author Bennett Trust control John Bennett	New	5,000,000	Common	.001	No	Yes	Cash	Restricted	Registered
May 11, 2022 Whisky Roys control group Mark Julian	New	5,000,000	Common	.001	No	Yes	Reclassification - Julian	Restricted	Registered
May 11, 2022 Lefty Inc control group Malik Ziare	New	1,000,000	Common	.001	No	Yes	Cash	Restricted	Registered
Jan 18, 2022 Panjas Equity	New	50,000	Common	.001	No	Yes	Cash	Restricted	Registered
Jan 18, 2022 Khawaja A Siddique	New	100,000	Common	.001	No	Yes	Cash	Restricted	Registered
Jan 25, 2022 Samee G. Bashir	New	100,000	Common	.001	No	Yes	Cash	Restricted	Registered
Jan 25, 2022 Syed Ahmad	New	50,000	Common	.001	No	Yes	Cash	Restricted	Registered
May 11, 2021 Zain Contractor	New	50,000	Common	.001	No	Yes	Cash	Restricted	Registered
May 11, 2022 Munaf & Ghazala Contractor	New	50,000	Common	.001	No	Yes	Cash	Restricted	Registered
May 11, 2022 Brent Whitlock	New	50,000	Common	.001	No	Yes	Cash	Restricted	Registered
Nov 15, 2022 Gene Lasker	New	1,000,000	Common	.001	No	Yes	Cash	Restricted	Registered
Nov 15, 2022 Mavcom control person Michael Concannon	New	1,000,000	Common	.001	No	Yes	Cash	Restricted	Registered
Nov 15, 2022 Stephen Finelli	New	500,000	Common	.001	No	Yes	Cash	Restricted	Registered

<u>Nov 15, 2022 Thomas Dorio</u>	<u>New</u>	<u>400,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Albert Perelle</u>	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Blaise Lezynski</u>	<u>New</u>	<u>1,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Himanshu Kothari</u>	<u>New</u>	<u>240,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>May 11, 2022 Tevon Coney</u>	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Cord Trading Control group Shri Doraiswamy</u>	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Malik Zaire</u>	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 James Fergusen</u>	<u>New</u>	<u>150,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Gerol Dee Wood</u>	<u>New</u>	<u>150,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Lisa Decarpeo</u>	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Ryan Kinner</u>	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Joe Piotrowski</u>	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 11, 2022 Gary Elmer</u>	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 11, 2022 Viba Capital</u>	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 11, 2022 Andrew Keenan</u>	<u>New</u>	<u>50,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 11, 2022 Gary Marshall</u>	<u>New</u>	<u>50,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 11, 2022 Bloclab Capital</u>	<u>New</u>	<u>30,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Oct 11, 2023 Various small issues for single share holders due to the 10 to 1 reverse</u>	<u>New</u>	<u>13,539</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>

Shares Outstanding on Date of This Report: <u>Ending</u> <u>Balance:</u> <u>Summary as Post reverse</u> <u>10 to 1</u> Date Jan <u>31, 2024</u> Common: <u>44,042,793</u> Preferred: <u>50,000,000</u>									
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Use the space below to provide any additional details, including footnotes to the table above:

None

B. Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☒

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Company is engaged in the consumer healthcare market and durable medical supply business. The Company has many customers both consumer distributors and medical distributors who purchase various products from the company. The respective distributors in turn market and sell to their respective customer base. This gives the company multiple distribution channels which include catalogs, retailers, and direct-to-consumer venues. The company also contracts manufacturers for a select few medical companies. These products include consumer and medical products. The Company's mission is to develop unrivaled, lasting, and deep relationships with our customers by delivering quality products and related services to medical and home care markets with efficiency, consistency, and innovation. The Company offers patented, patent-pending and proprietary products.

The company entered into an exclusive licensing agreement with the patent holder of an electric vehicle range extender which is an aftermarket part. This segment will be run as a separate division of the company. The company is completing the final prototype.

B. Please list any subsidiaries, parents, or affiliated companies.

Devon Medical Products LLC
Gentox LLC
Whiskey Roy's

C. Describe the issuers' principal products or services.

Infrared Tens unit that uses both LED, infrared, and TENS to increase circulation while reducing pain.
Deep vein thrombosis (DVT) a medical unit assists in the prevention of blood clots and other various durable, medical equipment.

The company has a partnership with a testing lab located in Bensalem, PA. The company has a controlling majority of 51%. Which was discontinued during the quarter.

The company has exclusive rights to manufacture, sell, or market a licensed aftermarket part for electric vehicles. The electric vehicle market is rapidly expanding and currently, approximately 3% of the USA market is expected to be at 40% of the USA market by 2030.

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties, or facilities owned, used, or leased by the issuer and the extent to which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties, or facilities of the issuer, give the location of the principal plants and other properties of the issuer, and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties, or facilities, clearly describe them as above and the terms of their leases.

The company rents office space and uses warehouses to store and ship products. The warehouses charge rent by skid storage and by each product shipped out by the warehouse. The company leases office space of approximately 1000 square feet which is used for general operations. The company uses a bonded warehouse for storage and shipping of products. The bonded warehouse will receive the inventory and store on pallets. The bonded warehouse

will also ship on demand for the company. Shipments are sent within 24 hours after the company gives shipping information.

6) Officers, Directors, and Control Persons

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Mark Julian</u>	<u>President/Director</u>	<u>New port Richey, FL</u>	<u>6,500,000</u>	<u>Common</u>	<u>14.76</u>	<u>Control person</u> <u>8403 Benjamin rd</u> <u>Tampa, FL 33634</u>
<u>Claire Singleton</u>		<u>Salt Lake City, UT</u>	<u>5,665,000</u>	<u>Common</u>	<u>12.87%</u>	<u>Claire Singleton</u> <u>Control person</u>
<u>Soleeze Wave Company</u>	<u>Mark Julian</u>	<u>Hudson, FL</u>	<u>2,500,000</u>	<u>Common</u>	<u>5.68%</u>	<u>A company controlled by Mark Julian</u> <u>8403 Benjamin rd</u> <u>Tampa, FL 33634</u>
<u>Devon Orthopedic</u>	<u>Mark Julian</u>	<u>Hudson, FL</u>	<u>3,000,000</u>	<u>Common</u>	<u>6.81%</u>	<u>Company controlled by Related party to Mark Julian</u> <u>8403 Benjamin rd</u> <u>Tampa, FL 33634</u>
<u>Doctors Best Products</u>	<u>Mark Julian</u>	<u>New Port Richey, FL</u>	<u>2,500,000</u>	<u>Common</u>	<u>5.68%</u>	<u>A company controlled by Mark Julian</u> <u>8403 Benjamin rd</u> <u>Tampa, FL 33634</u>

<u>Evatech Power Inc</u>	<u>Mark Julian</u>	<u>Port Richey, FL</u>	<u>2,500,000</u>	Common	<u>5.68%</u>	Company controlled by <u>Mark Julian</u> <u>8403 Benjamin rd</u> <u>Tampa, FL 33634</u>
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Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Vida Biological Foundation Inc</u>	Mark Julian	<u>Miami, FL</u>	<u>2,500,000</u>	<u>Common</u>	<u>5.68%</u>	Company controlled by <u>Mark Julian</u> <u>8403 Benjamin rd</u> <u>Tampa, FL 33634</u>
<u>Square in the Circle, Inc</u>	Mark Julian	<u>Miami, FL</u>	<u>2,500,000</u>	<u>Common</u>	<u>6.45%</u>	Company controlled by <u>Ruben Alcoba</u>
<u>Mags3 Holdings</u>	<u>Kent Sohosky</u>	<u>Addison, TX</u>	<u>2,800,000</u>	<u>Common</u>	<u>7.22%</u>	Company Controlled by Kent Sohosky Dallas, TX
<u>Scorpion Bay Holdings S.A.</u>	Mark Julian	<u>Love Beach, Bahamas</u>	<u>2,000,000</u>	<u>Common</u>	<u>5.04%</u>	Company Controlled by Mark Julian Exlites Holdings International INC Tampa, FL
NMS Marketing	Mark Julian	Tampa, FL	1,000,000	Common	2.58%	Company Controlled by a related party Nick Stocks

						8403 Benjamin rd Tampa, FL 33634
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7) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

Currently, the company is in a dispute over the purchase of the assets of Devon Orthopedic Implants. Lawsuits are a normal course of business and the company anticipates an amicable resolution.

8) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name:

Thomas Cook

Securities Counsel

10470 W. Cheyenne Ave.

Suite 115, PMB 303

Las Vegas, NV 89129

702-524-9151
tccesq@aol.com

Accountant or Auditor

CF Audits LLC
Amjad N. I. Abu Khamis CPA
159 Main ST Ste 100
Nashua, NH 03060
Phone 603-607-7600
cpa@cfaudits.com

Investor Relations

Internal

Other Service Providers

Provide the name of any other service provider(s) **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

None

9) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: MARK JULIAN, CPA
Title: PRESIDENT/CFO
Relationship to Issuer: PRESIDENT

Provide the financial statements described below for the year end January 31, 2023.

- A. Audit Letter; and year-end statements from January 31, 2024
- B. Balance Sheet for Jan 31, 2024
- C. Statement of income; Jan 31, 2024
- D. Statement of cash flows; Jan 31, 2024
- E. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- F. Financial notes

Financial Statements for the Year ended December 31, 2024 are attached.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in the Annual Report.

The certifications shall follow the format below:

I, Mark Julian certify that:

1. I have reviewed the Year ended January 31, 2024 of Exlites Holdings International Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

April 15, 2024

/s/Mark Julian

Mark Julian

President/CFO

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Mark Julian certify that:

1. I have reviewed this Quarterly report for the period ended December 31, 2024 of Exlites Holdings International Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

April 15, 2024

/s/ Mark Julian

Mark Julian

President/CFO

(Digital Signatures should appear as "/s/ [OFFICER NAME]")



Exlites Holdings International Inc.
Financial Statements
For the Year ended
January 31, 2024

EXLITES HOLDINGS INTERNATIONAL INC.
CONSOLIDATED BALANCE SHEET
(Unaudited) (Stated in US Dollars)
Year End Jan 31, 2024

	As of Year End Jan 31, 2024 (Unaudited)	As of Year End Jan 31, 2023 (Unaudited)
Assets		
Current Assets		
Cash	\$ -	15,073
Accounts receivable	-	32,151
Inventory	-	
Money held in escrow		
<i>Total Current Assets</i>	<u>-</u>	<u>47,224</u>
Property, Plant, & Equipment		
Equipment		
Less: Accum. Dep. -- Equipment		
<i>Total Property, Plant, & Equipment</i>	<u>-</u>	<u>-</u>
Intangible Assets		
investments	445,714	600,413
Patents		
<i>Total Assets</i>	<u><u>445,714</u></u>	<u><u>647,637</u></u>
Liabilities and Stockholder's Equity		
Current Liabilities		
Accounts Payable	33,751	145,181
Accrued Expenses		
Note Payable		
<i>Total Current Liabilities</i>	<u>33,751</u>	<u>145,181</u>
Long-Term Liabilites		
Notes Payable		
<i>Total liabilities</i>	<u><u>33,751</u></u>	<u><u>145,181</u></u>
Stockholder's Equity		
500,000,000 Common Shares Authorized, 44,042,793		
Shares issued at \$.001 Per Share	440,293	440,293
Series B super voting preferred stock	5,000	5,000
Additional Paid in Capital	611,607	611,607
Deficit accumulated During Development Stage	(644,937)	(554,444)
<i>Total Stockholder's Equity</i>	<u>411,963</u>	<u>502,456</u>
<i>Total Liabilities & Stockholder's Equity</i>	<u><u>445,714</u></u>	<u><u>647,637</u></u>

The accompanying notes are an integral part of these financial statements

EXLITES HOLDINGS INTERNATIONAL INC.
CONSOLIDATED INCOME STATEMENT
(Unaudited) (Stated in US Dollars)
For QTR End Oct 31, 2023

	For the Year Ended Jan 31, 2024 (Unaudited)		For the 12 months Ended Jan 31, 2023 (Unaudited)	
Sales Revenue				
Sales Revenue	\$ 18,740		\$ 157,361	100.00%
Cost Of Good Sold	-		137,379	87.30%
Gross Profit on Sales	18,740	100.00%	19,982	12.70%
Operating Expenses				
Salaries and Wages	-	0.00%	58,105	290.79%
Contractors	21,600	115.26%	8,032	40.20%
Rent	-		25,679	16.32%
Travel	794	4.24%	50,093	250.69%
Sales expense	-		68,057	43.25%
Professional fees	9,191	49.04%	140,023	700.75%
Office Expense	2,648	14.13%	12,823	64.17%
Write off investment	75,000	400.21%	-	0.00%
Total Operating Expenses	109,233	582.89%	362,812	1406.16%
Income from Operations	(90,493)	-482.89%	(342,830)	-1393.46%
Income before income tax				
Income before tax	(90,493)	-482.89%	(342,830)	-1393.46%
Provision for Income Tax				
Net Income	(90,493)	-482.89%	(342,830)	-1393.46%
Basic & Diluted Loss per Common Share	(0.00206)		(0.00009)	
Weighted Avg Number of Common Shares	44,029,254		440,292,540	

The accompanying notes are an integral part of these financial statements

EXLITES HOLDING INTERNATIONAL INC.
CONSOLIDATED INCOME STATEMENT
(Unaudited) (Stated in US Dollars)
For Year end Jan 31, 2024

	For 12 months Jan 31, 2024 (Unaudited)	For 12 months Jan 31, 2023 (Unaudited)
Cash flows from operating expenses		
Net income YTD	\$ (90,493)	\$ (171,309)
Adjustments-		
Depreciation expense		
Gain/Loss on sale of equipment		
Change in Accounts Receivable	32,151	(25,309)
Change in inventory		
Change in Accounts payable	(111,430)	144,969
Change in Income Accrued Expenses		
Cash held in escrow		
<i>Net cash provided by operating activities</i>	<u>(79,279)</u>	<u>(51,649)</u>
Cash flows from investing activities		
Investing activities	154,699	(406,699)
Sale of Equipment		
Purchase of Equipment		
<i>Net cash used by investing activities</i>	<u>154,699</u>	<u>(406,699)</u>
Cash flows from financing activities		
Issuance of Common Stock		195,663
Additional paid in capital		361,737
Change in Note Payable		
Payment of Dividends		
<i>Net cash used by financing activities</i>	<u>-</u>	<u>557,400</u>
Net increase/decrease in cash	15,073	(72,257)
Cash at beginning of year	\$15,073	\$87,330
Cash at end of year	\$0	\$15,073

The accompanying notes are an integral part of these financial statements

EXLITES HOLDINGS INTERNATIONAL INC.

Statement of Retained Earnings
(Unaudited) (Stated in US Dollars)

From Feb 1, 2021 to Jan 31, 2024

	Common Shares	Additional Paid in Capital	Retained Earnings	Equity Balance
Beginning Balance as fo Feb 1, 2021				
Stocks Issued during 2021, (Total 244,630,000)	244,630	254,870		499,500
Net Loss During 2021			(211,614)	(211,614)
Equity Balance as of January 31, 2022	244,630	254,870	(211,614)	287,886
Stocks issued During 2022, (total 195,662,540)	195,663	361,737		557,400
Net (Loss) during 2022			(342,830)	(342,830)
Equity ending balance as of January 31, 2023	440,293	616,607	(554,444)	502,456
Stocks issued 1st Qtr ending Apr 30, 2023				
Net Income during 1st Qtr endineg April 30, 2023			(48,386)	(48,386)
Equity ending balance as of April 30, 2023	440,293	616,607	(602,830)	454,070
Stocks issued 2nd Qtr ending Jul 31, 2023				
Net Income during 2nd Qtr ending Jul 31, 2023			6,347	6,347
Equity ending balance as of Jul 31, 2023	440,293	616,607	(596,483)	460,417
Stocks issued 3rd Qtr ending Oct 31, 2023				
Net Income during 3rd Qtr ending Oct 31, 2023			(40,646)	(40,646)
Equity ending balance as of Oct 31, 2023	440,293	616,607	(637,129)	419,771
Stocks issued 4th Qtr ending Jan 31, 2024				
Net Income during 4th Qtr ending Jan 31, 2023			(7,808)	(7,808)
Equity ending balance as of Dec 31, 2023	440,293	616,607	(644,937)	411,963

The accompanying notes are an integral part of these financial statements

1. DESCRIPTION OF THE BUSINESS

Exlites Holdings International, Inc. (the Company) is publicly traded on OTC Markets under ticker symbol EXHI and was formed in the state of New Mexico in 1979 under the name Unico, Inc.

In 2008, the shareholders of the Company voted approval on a share exchange agreement with Exlites Co. Ltd. (a Japanese Corporation) whereby the Company issued 12,000,000 shares of common stock to Exlites Co. Ltd.'s shareholders as part of the acquisition. Subsequently, in September 2008, the Company changed its name from Vision International, Inc. to Exlites Holdings International, Inc.

As part of this acquisition, the Japanese owners contracted with a US citizen ("Major Shareholder") to maintain all the legal filings with federal, state, and local authorities and to maintain a small office in the US for this and other US interests held by the same Japanese citizens. As part of this contract, the Japanese owners paid Major Shareholder for her out of pocket expenses of the office and an agreed upon salary for her services. Such compensation was completed until the end of 2008, when the contract payments ceased and Major Shareholder filed suit for reimbursement of out of pocket expenses, unreimbursed salary, and additional amounts for "breach of contract, unjust enrichment, and fraudulent representation". Service was made to the Japanese owners in Japan, but no response was ever made, and the suit resulted in a default judgment for Major Shareholder. As part of the judgment, Major Shareholder asked for and received Twenty Nine Million (29,000,000) shares of common stock of the Company, which gave her majority ownership, and subsequently made her the sole board member and only officer of the Company.

The Company subsequently acquired Ashford Durable Medical Solutions, Inc. on January 17, 2013. Ashford then became a wholly owned subsidiary of the Company. On December 23, 2015 the Company entered into a stock swap with Soleeze Wave Company.

As of February 1, 2016 the company cancelled an exclusive distribution agreement with a supplier. The sales for the contract were approximately \$9,000,000. The profits from this contract were minimal and management decided not to renew the agreement.

On June 25, 2021 the company announced it had signed a letter of intent (LOI) to acquire a Devon Orthopedic Implants LLC. (DOI) owners of proprietary patented medical products. The acquisition would see EXHI absorb DOI.

On July 14, 2021 the company announced it has signed an exclusive licensing deal with Square in the Circle, Inc. the patent assignee for US Patent No. 11,001,136, dated May 11, 2021, titled Alternator system for electric vehicles having at least one wheel axel. This technology relates to an aftermarket part that can extend the range of an electric vehicle.

The Company is engaged in the consumer healthcare market and durable medical supply business. The Company has many customers to which it sells various products which in turn sell through its own distribution channels which include catalogs, retailers, and direct-to-consumer venues. The company also does contract manufacturing for medical products. The Company's mission is to develop

Notes to the Financial Statements (Continued)

unrivaled, lasting, and deep relationships with our customers by delivering quality products and related services to medical and home care markets with efficiency, consistency, and innovation. The Company offers patented, patent-pending and proprietary products.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

2.1. Basis of Presentation

The Company has earned insignificant revenues from limited principal operations. Accordingly, the Company's activities have been accounted for as those of a "Development Stage Enterprise" as set forth in Financial Accounting Standards Board Statement No. 7 ("SFAS 7"). Among the disclosures required by SFAS 7 are that the Company's financial statements be identified as those of a development stage company, and that the statements of operations, stockholders' equity (deficit) and cash flows disclose activity since the date of the Company's inception.

2.2. Basis of Accounting

The accompanying financial statements have been prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States. The company decided to report the fiscal year ending January 31 of each calendar year.

2.3. Use of Estimates

The preparation of financial statements in conformity with the U.S. generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements, and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates. Management evaluates the estimates and assumptions based on historical experience and believes those estimates and assumptions are reasonable based on the information available to them.

2.4. Cash

The Company deposits its cash with financial institutions that the management believes are of high credit quality. The Company's cash consists primarily of cash deposited in U.S. dollar-denominated investment accounts.

2.5. Investment in Electric Vehicle

The company entered into an exclusive patent agreement on May 2021 titled: "Alternator system for electric vehicles having at least one wheel axle."

Notes to the Financial Statements (Continued)

2.6. Available for Sale Investments

The company has entered into agreements to acquire shares of three companies during 2021, the below table illustrates the companies' investments in those subs as of January 31, 2023 and January 31, 2024:

#	Company Name	Contract ownership	Paid as of Jan 31, 2023	Paid as of Jan 31, 2024
1	Whiskey Roy	80% = 10,000 shares	154,632	410,714
2	Gentox Medical Services LLC	51% = 10,000 shares	200,000	-
3	Vida Biological Inc	40%= 1,000,000 shares	35,000	35,000

2.7. Common shares and Additional Paid-In Capital

The company has 500,000,000 shares authorized, at \$0.001 per share, amounts in excess of par value are considered Additional Paid-In Capital.

As of January 31, 2024 the company's outstanding shares were 44,042,793, these numbers reflect a 10 to 1 reverse on October 11, 2023.

2.8 On May 11, 2023, EXHI signed a share agreement for 5% of Exceeder Fleet post reverse and in return, EXHI exchanged 8% of shares to Derek Automotive. EXHI is a joint venture partner in Exceeder and will be a component in their manufacturing expected to start around July or August 2024. This transaction is expected to be completed in the first quarter of 2024.

Subsequent events – During this quarter the company completed its Kirby Collier Inc spin-off that has been in process for over two years. More details will follow.